

# 五矿发展股份有限公司

## 2010 年年度报告摘要

### §1

#### 1.1

#### 1.2


#### 1.3

#### 1.4

#### 1.5

#### 1.6

### § 2

#### 2.1

	600058
	5 B
	100044
	<a href="http://www.minlist.com.cn">http://www.minlist.com.cn</a>
	<a href="mailto:minlist@minmetals.com">minlist@minmetals.com</a>

## 2.2

	5 B	5 B
	010-68494205	010-68494267
	010-68494207	010-68494207
	cuiql@minmetals.com	wangwc@minmetals.com

## § 3

## 3.1

	2010	2009	(%)	2008
	131,465,910,645.75	94,305,682,557.12	39.40	113,203,807,515.95
	338,748,265.87	235,996,139.83	43.54	1,262,283,986.89
	384,795,627.99	266,687,413.12	44.29	895,339,591.68
	371,840,671.62	-225,769,055.90		708,140,487.27
	1,127,515,411.96	-992,875,499.22		-2,543,617,730.53
	2010	2009	(%)	

	!%ž(((ž-', " '*
	' %ă%\$\$ž\$&)" +%
	%@ă))%ă), -" +'
	(ž***ž+, \$" \$\$
	' ž% (ž' ++)" \$
	!%+ž*( +ž&+*" %
	' ž, ) (ž++' "%(
	!((-ž%+% ' ,
	%&ž- ) (ž-) "*" +

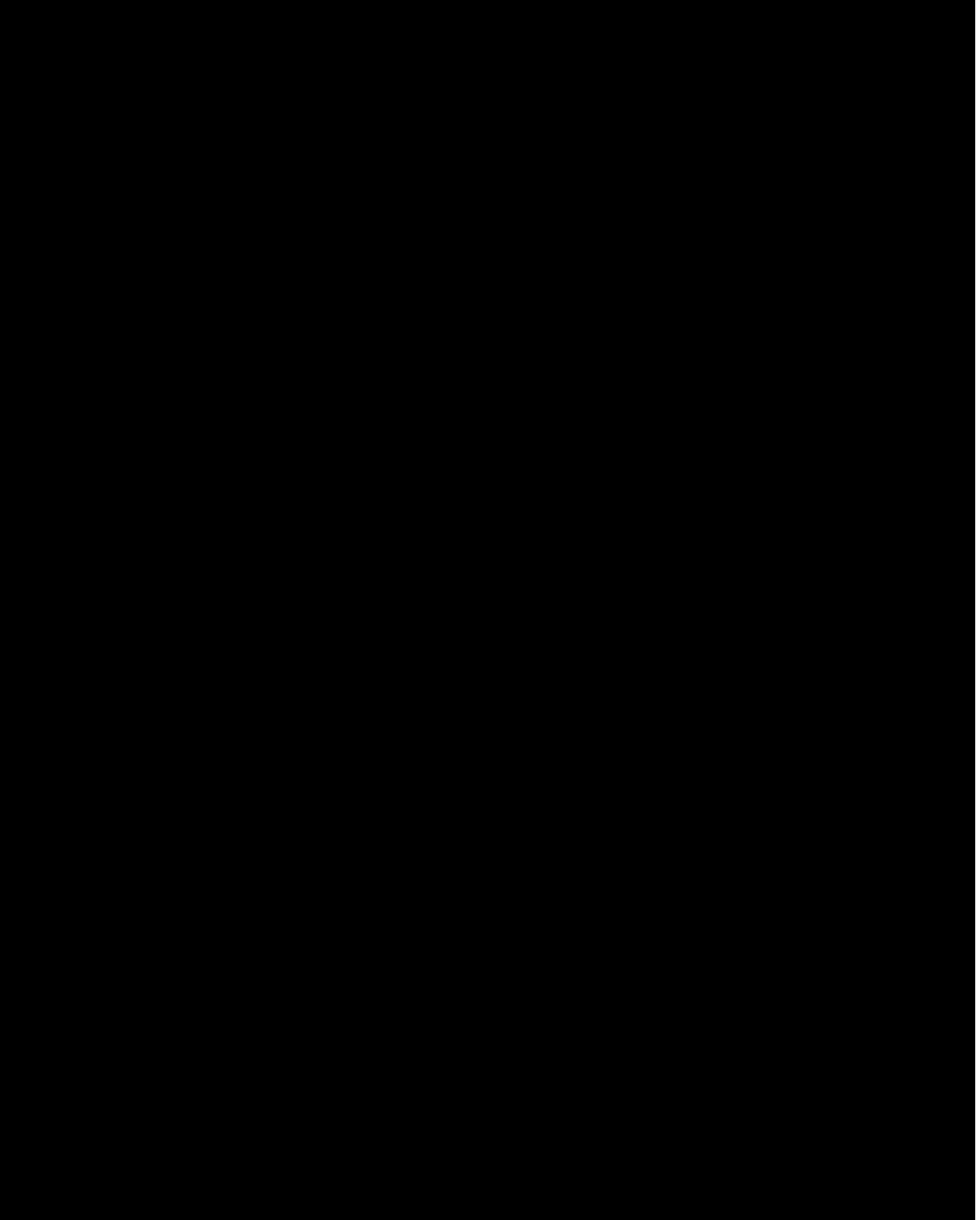
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	0.00	531,228,230.24	531,228,230.24	0.00
	0.00	531,228,230.24	531,228,230.24	0.00

**§ 4**

4.1

		(%)						(%)
1								
2								
3								

		0.16	1,700,000	1,700,000	\$	
		0.12	1,266,747	1,266,747	\$	
		0.11	1,164,200	1,164,200	\$	
50 (LOF)		0.10	1,116,237	1,116,237	\$	

2010 10 1000 0.932%  
1%

4.3

4.3.1

4.3.2

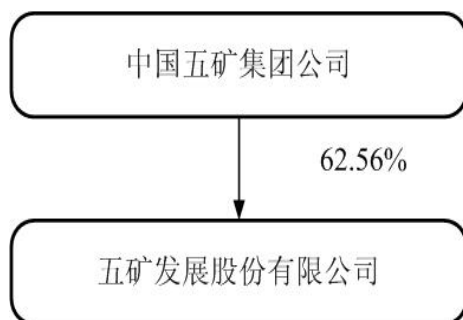
525,886.4

1950 3 10

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4.3.3



## 4.3.4

## § 5

## 5.1

			58	2009 4 22	2012 4 22	25,012	25,012		0	
			73	2009 4 22	2012 4 22	0	0		0	
			47	2009 4 22	2012 4 22	20,000	20,000		0	
			48	2009 4 22	2012 4 22	0	0		20	
			48	2009 4 22	2012 4 22	0	0		20	
			51	2009 4 22	2012 4 22	4,000	4,000		0	
			37	2009 4 22	2012 4 22	2,600	2,600		0	
			46	2009 4 22	2012 4 22	0	0		0	
			39	2009 4 22	2012 4 22	0	0		0	
			53	2009 4 22	2012 4 22	0	0		0	
			53	2009 4 22	2012 4 22	13,182	13,182		0	
			55	2009 4 22	2012 4 22	5,590	5,590		0	
			37	2009 4 22	2012 4 22	0	0		0	
			45	2009 4 22	2010 10 12	0	0		0	
			43	2009 4 22	2012 4 22	0	0		75.59	
			41	2010 10	2012 4	0	0		46.34	

				12	22					
			37	2010 8 27	2012 4 22	2,600	2,600		121.80	
			48	2009 4 22	2010 8 27	0	0		98.58	
			45	2010 8 27	2012 4 22	0	0		104.70	
			48	2009 4 22	2012 4 22	10,000	10,000		78.15	
			47	2009 4 22	2012 4 22	10,000	10,000		78.30	
			59	2009 4 22	2012 4 22	0	0		40.30	
			48	2009 4 22	2012 4 22	0	0		29.66	
			47	2010 8 27	2012 4 22	0	0		84.85	
			51	2010 8 27	2012 4 22	0	0		44.58	
			39	2010 8 27	2012 4 22	0	0		81.43	
			52	2009 4 22	2010 8 27	26,364	26,364		46.08	
			51	2009 4 22	2010 8 27	10,000	10,000		35.03	
			45	2009 4 22	2012 4 22	10,000	10,000		52.12	

§ 6

6.1

6.1.1

1

2010

1,315

3.85

39.4%

44.29%

3.39

2010

43.5%

4

/

3

4

2010  
21

3

203

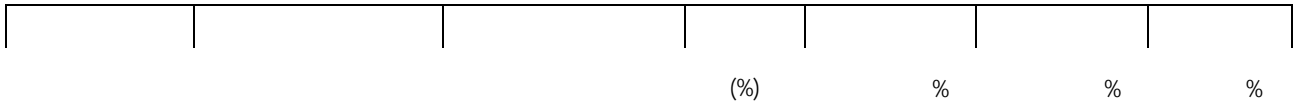
2

1

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			(%)	%	%	%
		3,147,450,473.10	2.35	45.79	45.18	0.41



1	28,120.21	
2	11,253.32	
3	144,514.50	18.21
4	76,355.60	
5	43,118.16	
6	2,236.84	
7	13,281.98	
8		176,149.43
9	262,677.60	
10	3,326.37	
11	949.32	

4 :

	2010	2009		(%)
	38,772.56	18,741.47	20,031.09	106.88
	73,307.08	50,486.33	22,820.75	45.20
	124,528.07	99,087.96	25,440.11	25.67
	-1,893.54	31,380.99	-33,274.53	-106.03
	70,930.78	53,374.46	17,556.32	32.89
	906.85	56,815.97	-55,909.12	-98.40
	8,681.21	3,510.81	5,170.40	147.27
	18,518.47	12,048.10	6,470.37	53.70

1		106.88%	
2		45.20%	
3		106.03%	
			2.99
4		32.89%	A.
	0.5	B.	1.25
5		98.40%	
6		147.27%	



			39,013.32	-1,470.36	-4,968.09
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	—			23,967.55	
	45,106.12	188.20%	—		
	-28,413.07		16,567.39	58.31%	
	—		8,071.80		
2,282.67	28.28%	—			
8.16		4,041.26	49,525.25%		—
			-32,621.41		
16,382.89	50.22%	—			
	-5,413.32		445.23	8.22%	
7					
2011					
				2011	
				2010	
			2011		1350
	2010				
	2011				
				20%	20%
2010		1,000	1,315		
31.5%	2010				
6.2					
6.3					
6.4					
6.5					
		1,071,910,711	10		1.5

160,786,606.65

§ 7

7.1

7.2

7.3

7.4

7.4.1

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		(%)		(%)
			116,621,871.71	0.10
			19,368,966.51	0.02
			283,128,095.65	0.24
	839,773,950.19	0.73	143,717,856.68	0.12
	147,567,938.57	0.22	6,349,380.32	0.01
	232,056.43	0.01		
	11,323,956.69	0.01		
	24,357,055.50	0.70	1,092,539,742.17	0.93
	51,890,397.59	0.04		
			6,934,153.85	0.01
	8,276,747.89	0.33	0.24	1
	4,046,601.8	0.72	15.6	1
	101,191.18	275.84	94.8	1
	226,747,189.72	157.20		
	8,276,747.89			

	815,726.13	0.02		
	19,143,720.45	0.28		
	15,446,106.48	0.01	211,337,763.79	0.18
	41,559,395.28	0.03		
	338,310.68	0.01		
	93,103,971.30	0.58		
	1,471,946.23	0.04		
			319,329,620.85	0.27
	212,529.76	0.01		
	2,576,310.50	0.07		
	206,492.10	0.01		
	27,564,317.81	0.02		
	46,298,212.01	1.33	9,091,430.63	0.01
	22,840,699.83	0.66		
	11,907,971.93	0.34	504,336,173.69	0.43
	107,657.85			
	18,975,602.48	0.01		
	2,566,668,615.65	6.22	4,780,979,451.43	4.08

1,918,786,588.42

7.4.2

			45,476,631.66	45,476,631.66
			6,305,500.00	6,751,000.00
			9,717.12	54,602.36
			51,791,848.78	52,282,234.02

7.4.3

7.5

7.6

7.6.1 5%

7.6.2

7.7

7.8

7.8.1

7.8.2

600051		38,602,331.30	4.08	119,793,474.04		35,540,312.59		2002
601101		10,000,000.00	1.93	411,434,756.20		301,076,067.15		2002
		48,602,331.30	/	531,228,230.24		336,616,379.74	/	/

7.8.3

7.8.4

7.9

**§ 8**

8.1

2010

2010

2012

8.2

2010

2009

2010

2010

8.3

8.4

8.5

2010

**§ 9**

9.1


9.2

2010 12 31

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	1	2,098,118,008.16	1,921,010,040.03

	2	540,883,379.44	622,215,766.40
	3	1,870,601,658.43	2,133,571,796.65
	5	10,468,505,581.36	9,206,801,245.07
	4	327,047,694.07	608,249,813.45
	6	13,256,354,230.05	14,001,286,521.54
	7	6,141,511.65	118,674,690.25
		28,567,652,063.16	28,611,809,873.39
	8	531,228,230.24	
	9/10	247,839,729.08	245,396,047.87
	11	10,618,571.30	12,129,565.86
	12	5,894,222,601.01	4,449,077,556.76
	13	5,679,305,621.83	6,449,016,959.80
			250,407.01
	14	1,306,849,394.40	1,297,525,359.72
	15	12,338,563.52	9,679,219.87
	16	978,653,876.45	849,895,393.12
	18	7,642,357.38	7,888,787.76
		14,668,698,945.21	13,320,859,297.77
		43,236,351,008.37	41,932,669,171.16
	20	6,200,872,868.12	7,736,350,432.35
	21		3,134,400.00
	22	10,024,970,500.86	10,587,198,670.21

	23	3,122,769,947.74	2,359,213,906.46
	24	5,446,577,100.54	4,989,638,273.72
	25	289,592,300.25	229,082,122.58
	26	199,128,947.02	-232,052,656.01
	27	31,622,034.44	9,253,594.84
		2,257,438.67	8,607,233.95
	28	366,109,282.24	233,289,476.76
	30	250,994,803.48	2,012,489,075.40
			770,870.00
		25,934,895,223.36	27,936,975,400.26
	31	5,606,746,451.32	2,979,970,480.00
	32	461,289.65	33,725,015.37
	29	20,000,000.00	10,506,770.00
	16	120,518,589.58	
	33	78,010,092.66	86,777,496.64
		5,825,736,423.21	3,110,979,762.01
		31,760,631,646.57	31,047,955,162.27
	34	1,071,910,711.00	1,071,910,711.00
	35	4,161,963,700.88	3,823,477,131.61
	36	767,023,019.00	735,814,292.93
	37	2,797,772,900.07	2,552,457,955.81
		-12,554,877.77	-219,767.67
		8,786,115,453.18	8,183,440,323.68
		2,689,603,908.62	2,701,273,685.21
		11,475,719,361.80	10,884,714,008.89
		43,236,351,008.37	41,932,669,171.16

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		613,358,798.45	393,908,863.69
	1	3,170,364,187.68	4,227,862,524.25
		43,850,000.00	1,043,850,000.00
		3,827,572,986.13	5,665,621,387.94
		531,228,230.24	
	2	5,820,635,006.07	4,366,375,566.24
		5,102,927.52	5,601,079.12
		3,075,665.04	3,230,260.87
		38,163,792.83	29,282,074.00
		6,398,205,621.70	4,404,488,980.23
		10,225,778,607.83	10,070,110,368.17
			1,000,000,000.00

		51,234,673.58	14,934,940.49
		14,357,662.22	95,980,049.34
		1,375,956,370.01	832,819,329.37
		1,441,548,705.81	1,943,734,319.20
		188,752,650.00	194,603,700.00
		120,518,589.58	
		309,271,239.58	194,603,700.00
		1,750,819,945.39	2,138,338,019.20
		1,071,910,711.00	1,071,910,711.00
		4,827,688,467.49	4,489,398,343.59
		610,091,357.39	578,882,631.32
		1,965,268,126.56	1,791,580,663.06
		8,474,958,662.44	7,931,772,348.97
		10,225,778,607.83	10,070,110,368.17

2010 1—12

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		131,465,910,645.75	94,305,682,557.12
	38	131,465,910,645.75	94,305,682,557.12
		131,141,039,825.87	94,702,136,742.04

	38	128,084,590,321.57	92,171,424,739.72
	39	387,725,552.42	187,414,675.98

		770,697.48	751,804.24
		4,721,242.99	9,231,010.67
		97,479,444.88	40,530,708.35
		-90,851,273.86	-65,088,444.23
		154,922.26	-152,510.04
" "	3	323,275,918.07	1,366,478,859.65
		2,245,849.34	16,331,963.91
" "		314,094,454.34	1,385,288,183.79
		549,206.03	20.00
		60,610.00	58,005.48
" "		314,583,050.37	1,385,230,198.31
		2,495,789.70	153,846,352.92
" "		312,087,260.67	1,231,383,845.39
		338,290,123.90	-29,260,609.60
		650,377,384.57	1,202,123,235.79

2010 1—12

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		148,068,170,375.12	101,593,453,681.50

		61,144,931.69	71,780,046.62
	51	497,120,159.19	228,200,291.23
		148,626,435,466.00	101,893,434,019.35
		144,098,395,548.80	99,850,439,716.06
		789,357,275.13	728,650,271.32
		1,422,106,198.12	1,536,234,772.72
	51	1,189,061,031.99	770,984,758.47
		147,498,920,054.04	102,886,309,518.57
	52	1,127,515,411.96	-992,875,499.22
		35,807,748.99	781,757,385.08
		12,154,028.76	36,425,693.71
		2,657,655.17	1,962,647.07
	51	17,826,900.00	
		68,446,332.92	820,145,725.86
		682,045,323.16	2,761,291,106.37
		85,000,000.00	41,000,000.00
		767,045,323.16	2,802,291,106.37
		-698,598,990.24	-1,982,145,380.51
		221,200,000.00	2,295,000,000.00
		221,200,000.00	18,000,000.00

		36,310,425,436.28	28,597,455,566.20
			4,850,000.00
		36,531,625,436.28	30,897,305,566.20
		36,169,846,763.29	27,168,740,771.22
		608,311,419.31	834,638,386.49
		8,407,801.07	1,579,428.10
	51	13,275,684.34	110,580,425.15
		36,791,433,866.94	28,113,959,582.86
		-259,808,430.66	2,783,345,983.34
		-1,800,022.93	237,475.53
		167,307,968.13	-191,437,420.86
		1,921,010,040.03	2,112,447,460.89
		2,088,318,008.16	1,921,010,040.03

2010 1—12

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		2,936,877,564.42	1,370,125,461.33
		2,936,877,564.42	1,370,125,461.33
		26,399,078.02	21,009,944.75
		93,943,856.43	79,058,436.47
		257,687,703.28	2,315,751,632.11
		378,030,637.73	2,415,820,013.33
	4	2,558,846,926.69	-1,045,694,552.00
		16,807,748.99	780,528,868.06
		321,030,068.73	825,148,868.19
		338,409.33	

		338,176,227.05	1,605,677,736.25
		664,560.00	486,499.00
		1,528,724,486.35	415,974,065.87
		1,529,389,046.35	416,460,564.87
		-1,191,212,819.30	1,189,217,171.38
		6,200,000,000.00	6,944,603,700.00
		6,200,000,000.00	6,944,603,700.00
		7,205,851,050.00	6,900,000,000.00
		142,333,122.63	390,487,165.09
		7,348,184,172.63	7,290,487,165.09
		-1,148,184,172.63	-345,883,465.09
		219,449,934.76	-202,360,845.71
		393,908,863.69	596,269,709.40
		613,358,798.45	393,908,863.69

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	1,071,910,711.00	3,823,477,131.61		735,814,292.93	2,552,457,955.81	-219,767.67	2,701,273,685.21	10,884,714,008.89
	1,071,910,711.00	3,823,477,131.61		735,814,292.93	2,552,457,955.81	-219,767.67	2,701,273,685.21	10,884,714,008.89
" "		338,486,569.27		31,208,726.07	245,314,944.26	-12,335,110.10	-11,669,776.59	591,005,352.91
					384,795,627.99		-231,232,077.04	153,563,550.95
		338,290,123.90				-12,335,110.10		325,955,013.80
		338,290,123.90			384,795,627.99	-12,335,110.10	-231,232,077.04	479,518,564.75
		196,445.37					221,827,223.07	222,023,668.44
1							221,200,000.00	221,200,000.00
2								
3		196,445.37					627,223.07	823,668.44
				31,208,726.07	-139,480,683.73		-2,264,922.62	-110,536,880.28
1				31,208,726.07	-31,208,726.07			
2								
3					-107,191,071.10		-1,623,868.97	-108,814,940.07
4					-1,080,886.56		-641,053.65	-1,721,940.21
1								
2								
3								

2010

4								
1								
2								
	1,071,910,711.00	4,161,963,700.88		767,023,019.00	2,797,772,900.07	-12,554,877.77	2,689,603,908.62	11,475,719,361.80

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	1,071,910,711.00	3,803,179,619.15		612,675,908.39	2,751,966,679.56		634,925,294.01	8,874,658,212.11
	1,071,910,711.00	3,803,179,619.15		612,675,908.39	2,751,966,679.56		634,925,294.01	8,874,658,212.11
" "		20,297,512.46		123,138,384.54	-199,508,723.75	-219,767.67	2,066,348,391.20	2,010,055,796.78
					266,687,413.12		-151,172,249.46	115,515,163.66
		-29,260,609.60				-219,767.67		-29,480,377.27
		-29,260,609.60			266,687,413.12	-219,767.67	-151,172,249.46	86,034,786.39
		49,558,122.06					2,227,114,695.71	2,276,672,817.77
1							2,268,000,000.00	2,268,000,000.00
2								
3		49,558,122.06					-40,885,304.29	8,672,817.77
				123,138,384.54	-466,196,136.87		-9,594,055.05	-352,651,807.38
1				123,138,384.54	-123,138,384.54			
2								
3					-343,011,431.37		-9,578,046.98	-352,589,478.35
4					-46,320.96		-16,008.07	-62,329.03

2010

1								
2								
3								
4								
1								
2								
	1,071,910,711.00	3,823,477,131.61		735,814,292.93	2,552,457,955.81	-219,767.67	2,701,273,685.21	10,884,714,008.89

2010 1—12

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: :

	1,071,910,711.00	4,489,398,343.59		578,882,631.32	1,791,580,663.06	7,931,772,348.97
	1,071,910,711.00	4,489,398,343.59		578,882,631.32	1,791,580,663.06	7,931,772,348.97
" "		338,290,123.90		31,208,726.07	173,687,463.50	543,186,313.47
					312,087,260.67	312,087,260.67
		338,290,123.90				338,290,123.90
		338,290,123.90			312,087,260.67	650,377,384.57
1						
2						



2010

1						
2						
3						
				123,138,384.54	-466,149,815.91	-343,011,431.37
1				123,138,384.54	-123,138,384.54	
2.						
3					-343,011,431.37	-343,011,431.37
4						
1						
2						
3						
4						
1						
2						
	1,071,910,711.00	4,489,398,343.59		578,882,631.32	1,791,580,663.06	7,931,772,348.97

9.3

9.4

9.5

9.5.1

			6.6227	
			6.8347	
			6.7255	

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